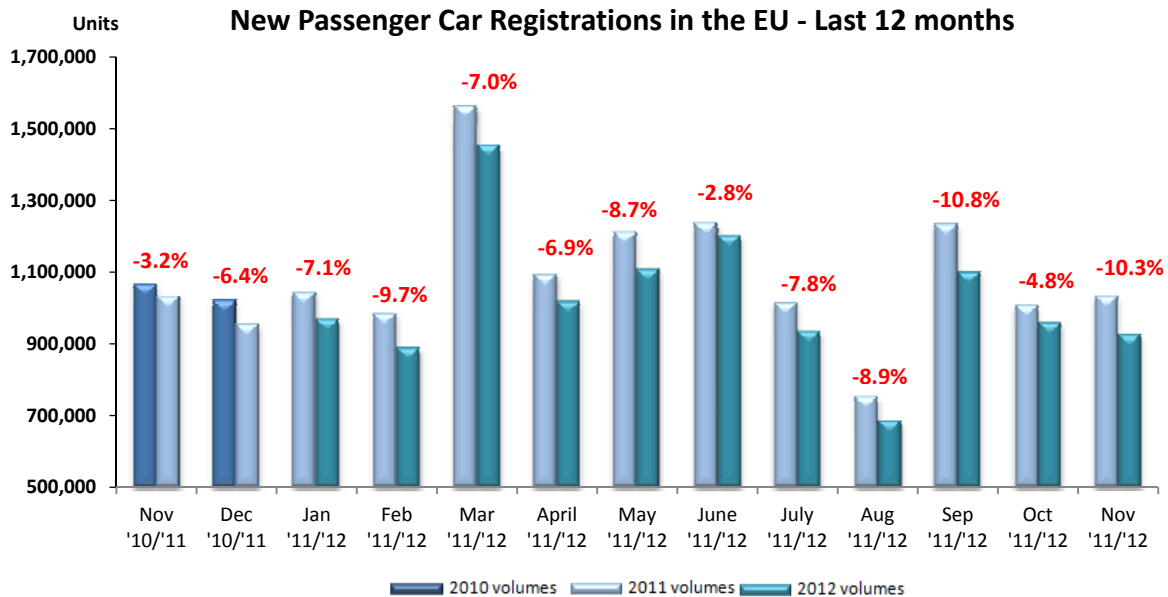


New Passenger Car Registrations *European Union*



Not adjusted for working days

PASSENGER CAR registrations: -7.6% over 11 months; -10.3% in November

In November, demand for new cars was down for the fourteenth consecutive month in the EU*, dropping by 10.3% compared with November 2011 which counted on average the same number of working days in the region. In total, 926,486 new cars were registered. **From January to November**, the EU* recorded 11,255,094 new cars, or 7.6% less than in the same period a year ago.

New car registrations **in November** were up 11.3% in the UK, while declining in all other significant markets: -3.5% in Germany, -19.2% in France, -20.1% in Italy and -20.3% in Spain. A vast majority of markets contracted, leading to an overall 10.3% downturn in the EU*, which totaled 926,486 new cars.

From January to November, the picture was somewhat similar, with the UK being the only major market to expand (+5.4%) and Germany (-1.7%), Spain (-12.6%), France (-13.8%) and Italy (-19.7%) all contracting. Over eleven months, demand for new cars in the EU* fell by 7.6%, amounting to 11,255,094 units, a historical low since 1993.

* EU27, data for Malta unavailable



ACEA
Association des
Constructeurs
Européens
d'Automobiles

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), December 14, 2012**

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PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION*

14/12/12

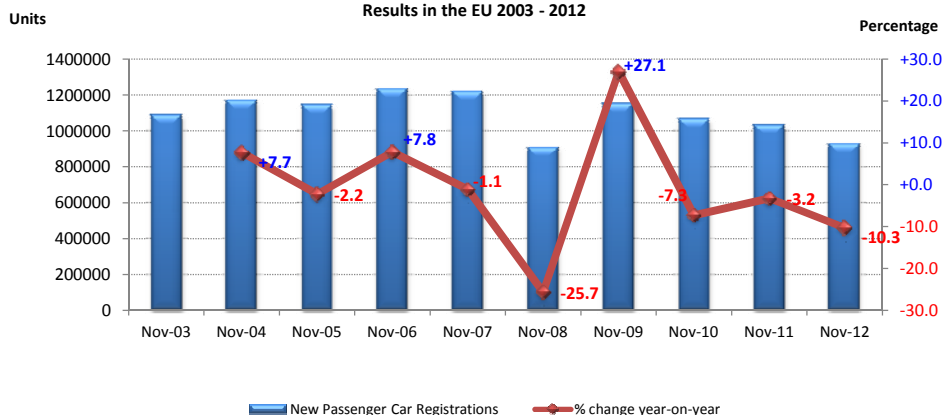
	November '12	November '11	% Chg 12/11	Jan - Nov '12	Jan - Nov '11	% Chg 12/11
AUSTRIA	24,377	30,339	-19.7	317,589	332,787	-4.6
BELGIUM	35,834	40,440	-11.4	464,413	523,448	-11.3
BULGARIA	1,670	1,830	-8.7	17,434	17,913	-2.7
CYPRUS	710	1,175	-39.6	10,397	13,369	-22.2
CZECH REPUBLIC	14,203	15,920	-10.8	161,225	158,263	+1.9
DENMARK	16,334	15,051	+8.5	160,050	154,681	+3.5
ESTONIA	1,436	1,454	-1.2	16,224	14,194	+14.3
FINLAND	7,710	9,060	-14.9	104,836	119,239	-12.1
FRANCE	144,602	179,038	-19.2	1,738,446	2,016,412	-13.8
GERMANY	259,846	269,144	-3.5	2,878,173	2,929,133	-1.7
GREECE	4,164	7,890	-47.2	54,810	92,144	-40.5
HUNGARY	4,647	4,521	+2.8	48,014	41,847	+14.7
IRELAND	883	778	+13.5	79,169	89,507	-11.6
ITALY	106,491	133,284	-20.1	1,314,868	1,637,812	-19.7
LATVIA	873	1,169	-25.3	9,869	9,920	-0.5
LITHUANIA	948	1,054	-10.1	11,328	12,190	-7.1
LUXEMBURG	3,782	3,707	+2.0	47,326	47,239	+0.2
NETHERLANDS	30,247	41,082	-26.4	485,334	538,599	-9.9
POLAND	23,239	24,909	-6.7	252,448	250,103	+0.9
PORTUGAL	7,127	9,555	-25.4	88,945	142,156	-37.4
ROMANIA	5,698	10,279	-44.6	61,608	73,988	-16.7
SLOVAKIA	5,553	5,903	-5.9	64,194	61,608	+4.2
SLOVENIA	3,714	4,212	-11.8	46,159	55,137	-16.3
SPAIN	48,155	60,395	-20.3	648,392	741,594	-12.6
SWEDEN	25,052	26,894	-6.9	252,791	279,582	-9.6
UNITED KINGDOM	149,191	134,027	+11.3	1,921,052	1,822,065	+5.4
EUROPEAN UNION (EU27)*	926,486	1,033,110	-10.3	11,255,094	12,174,930	-7.6
EU15	863,795	960,684	-10.1	10,556,194	11,466,398	-7.9
EU11*	62,691	72,426	-13.4	698,900	708,532	-1.4
ICELAND	496	374	+32.6	7,386	4,775	+54.7
NORWAY	11,986	12,357	-3.0	128,598	126,795	+1.4
SWITZERLAND	26,950	28,750	-6.3	299,031	288,475	+3.7
EFTA	39,432	41,481	-4.9	435,015	420,045	+3.6
EU27*+EFTA	965,918	1,074,591	-10.1	11,690,109	12,594,975	-7.2
EU15+EFTA	903,227	1,002,165	-9.9	10,991,209	11,886,443	-7.5

(* data for Malta currently not available.

For further information, please contact: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - E-mail: qh@acea.be - Tel. (32) 2 738 73 55

New Passenger Car Registrations in November

Results in the EU 2003 - 2012



Next press release: Wednesday, January 16, 2013

This information is available on the ACEA website: <http://www.acea.be>

P r e s s R e l e a s e

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)*

14/12/12

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'12	'11	'12	'11	12/11	'12	'11	'12	'11	12/11
ALL BRANDS**			926,486	1,033,110	-10.3			11,255,094	12,174,930	-7.6
VW Group	25.6	23.7	237,611	244,671	-2.9	24.8	23.2	2,790,744	2,824,913	-1.2
VOLKSWAGEN	13.4	12.7	124,567	131,051	-4.9	12.9	12.4	1,448,461	1,504,002	-3.7
AUDI	5.8	5.4	53,813	55,425	-2.9	5.7	5.0	636,359	608,878	+4.5
SEAT	2.2	2.0	20,169	20,874	-3.4	2.1	2.3	232,938	275,167	-15.3
SKODA	3.9	3.6	35,800	37,198	-3.8	3.8	3.6	431,053	435,062	-0.9
Others (1)	0.4	0.0	3,262	123	+2552.0	0.4	0.0	41,933	1,804	+2224.4
PSA Group	11.1	11.8	102,766	121,697	-15.6	11.9	12.6	1,341,486	1,533,791	-12.5
PEUGEOT	6.0	6.1	55,802	63,218	-11.7	6.4	6.8	724,778	830,988	-12.8
CITROEN	5.1	5.7	46,964	58,479	-19.7	5.5	5.8	616,708	702,803	-12.3
RENAULT Group	8.7	10.8	80,910	111,961	-27.7	8.5	9.7	955,655	1,180,875	-19.1
RENAULT	6.7	8.4	62,102	86,639	-28.3	6.6	7.8	740,664	953,025	-22.3
DACIA	2.0	2.5	18,808	25,322	-25.7	1.9	1.9	214,991	227,850	-5.6
GM Group	8.0	8.3	74,134	85,405	-13.2	8.2	8.7	921,594	1,056,073	-12.7
OPEL/VAUXHALL	6.9	7.0	63,841	72,303	-11.7	6.8	7.4	763,963	897,893	-14.9
CHEVROLET	1.1	1.3	10,279	13,074	-21.4	1.4	1.3	157,342	157,752	-0.3
GM (US)	0.0	0.0	14	28	-50.0	0.0	0.0	289	428	-32.5
FORD	7.6	7.5	70,202	77,924	-9.9	7.6	8.0	858,195	975,848	-12.1
FIAT Group	6.2	6.4	57,571	66,198	-13.0	6.5	7.1	730,250	869,542	-16.0
FIAT	4.7	4.6	43,373	47,272	-8.2	4.7	5.2	534,513	630,603	-15.2
LANCIA/CHRYSLER	0.7	0.9	6,497	8,789	-26.1	0.8	0.8	86,907	94,896	-8.4
ALFA ROMEO	0.6	0.8	5,336	8,028	-33.5	0.7	1.0	81,870	118,211	-30.7
JEEP	0.2	0.2	2,122	1,841	+15.3	0.2	0.2	23,456	20,223	+16.0
Others (2)	0.0	0.0	243	268	-9.3	0.0	0.0	3,504	5,609	-37.5
BMW Group	6.9	6.2	64,279	64,242	+0.1	6.3	5.9	705,239	718,255	-1.8
BMW	5.6	4.9	52,239	50,442	+3.6	5.0	4.7	564,901	568,996	-0.7
MINI	1.3	1.3	12,040	13,800	-12.8	1.2	1.2	140,338	149,259	-6.0
DAIMLER	5.8	5.3	53,729	54,297	-1.0	5.2	4.9	586,623	601,825	-2.5
MERCEDES	5.2	4.6	48,611	48,025	+1.2	4.6	4.3	522,268	529,328	-1.3
SMART	0.6	0.6	5,118	6,272	-18.4	0.6	0.6	64,355	72,497	-11.2
TOYOTA Group	4.0	4.1	37,423	41,947	-10.8	4.2	3.9	471,737	477,944	-1.3
TOYOTA	3.9	3.8	35,950	39,330	-8.6	4.0	3.7	448,193	454,680	-1.4
LEXUS	0.2	0.3	1,473	2,617	-43.7	0.2	0.2	23,544	23,264	+1.2
NISSAN	3.2	3.3	29,843	34,506	-13.5	3.5	3.4	390,301	414,707	-5.9
HYUNDAI	3.4	2.8	31,572	29,037	+8.7	3.4	2.9	381,581	348,978	+9.3
KIA	2.8	2.6	26,294	27,279	-3.6	2.7	2.2	304,293	265,257	+14.7
VOLVO CAR CORP.	1.9	1.9	17,558	19,838	-11.5	1.7	1.8	195,002	218,733	-10.8
SUZUKI	1.1	1.3	10,229	13,397	-23.6	1.2	1.3	136,090	154,746	-12.1
HONDA	1.0	1.0	8,852	10,589	-16.4	1.1	1.1	124,460	132,806	-6.3
JAGUAR LAND ROVER	1.0	0.8	9,703	8,544	+13.6	1.0	0.7	111,122	87,093	+27.6
LAND ROVER	0.9	0.7	8,003	6,890	+16.1	0.8	0.5	89,825	66,156	+35.8
JAGUAR	0.2	0.2	1,700	1,654	+2.8	0.2	0.2	21,297	20,937	+1.7
MAZDA	0.8	0.7	7,544	7,265	+3.8	0.9	1.0	106,443	121,468	-12.4
MITSUBISHI	0.5	0.7	4,506	7,287	-38.2	0.6	0.8	63,363	95,146	-33.4
OTHER**	0.2	0.7	1,760	7,026	-74.9	0.7	0.8	80,916	96,929	-16.5

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

For further information, please contact:

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P r e s s R e l e a s e

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU* + EFTA Countries

14/12/12

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'12	'11	'12	'11	12/11	'12	'11	'12	'11	12/11
ALL BRANDS**			965,918	1,074,591	-10.1			11,690,109	12,594,975	-7.2
VW Group	25.7	23.7	248,690	255,189	-2.5	24.9	23.3	2,912,025	2,934,689	-0.8
VOLKSWAGEN	13.5	12.7	130,175	136,269	-4.5	12.9	12.4	1,506,767	1,559,387	-3.4
AUDI	5.8	5.4	56,300	57,616	-2.3	5.7	5.0	664,472	632,417	+5.1
SEAT	2.2	2.0	20,822	21,652	-3.8	2.1	2.2	240,809	282,579	-14.8
SKODA	3.9	3.7	37,918	39,508	-4.0	3.9	3.6	455,370	458,318	-0.6
Others (1)	0.4	0.0	3,475	144	+2313.2	0.4	0.0	44,607	1,988	+2143.8
PSA Group	10.9	11.7	105,284	125,296	-16.0	11.7	12.5	1,373,513	1,569,830	-12.5
PEUGEOT	5.9	6.1	57,166	65,285	-12.4	6.4	6.8	742,356	851,812	-12.8
CITROEN	5.0	5.6	48,118	60,011	-19.8	5.4	5.7	631,157	718,018	-12.1
RENAULT Group	8.6	10.6	82,885	114,226	-27.4	8.4	9.6	976,497	1,203,031	-18.8
RENAULT	6.6	8.2	63,714	88,361	-27.9	6.5	7.7	756,608	969,907	-22.0
DACIA	2.0	2.4	19,171	25,865	-25.9	1.9	1.9	219,889	233,124	-5.7
GM Group	7.9	8.1	75,876	87,293	-13.1	8.1	8.6	943,118	1,078,401	-12.5
OPEL/VAUXHALL	6.8	6.9	65,203	73,927	-11.8	6.7	7.3	781,662	916,882	-14.7
CHEVROLET	1.1	1.2	10,659	13,323	-20.0	1.4	1.3	161,040	160,934	+0.1
GM (US)	0.0	0.0	14	43	-67.4	0.0	0.0	416	585	-28.9
FORD	7.5	7.5	72,585	80,874	-10.2	7.6	8.0	885,041	1,003,968	-11.8
FIAT Group	6.1	6.3	59,152	67,801	-12.8	6.4	7.0	747,956	886,502	-15.6
FIAT	4.6	4.5	44,442	48,199	-7.8	4.7	5.1	544,632	640,197	-14.9
LANCIA/CHRYSLER	0.7	0.8	6,598	8,922	-26.0	0.8	0.8	88,035	95,795	-8.1
ALFA ROMEO	0.6	0.8	5,518	8,355	-34.0	0.7	1.0	84,784	122,386	-30.7
JEEP	0.2	0.2	2,316	2,006	+15.5	0.2	0.2	25,890	21,620	+19.8
Others (2)	0.0	0.0	278	319	-12.9	0.0	0.1	4,615	6,504	-29.0
BMW Group	7.0	6.2	67,200	66,910	+0.4	6.3	5.9	733,915	744,699	-1.4
BMW	5.7	4.9	54,698	52,689	+3.8	5.0	4.7	588,688	590,574	-0.3
MINI	1.3	1.3	12,502	14,221	-12.1	1.2	1.2	145,227	154,125	-5.8
DAIMLER	5.7	5.2	55,511	55,928	-0.7	5.2	4.9	607,982	618,862	-1.8
MERCEDES	5.2	4.6	50,235	49,486	+1.5	4.6	4.3	541,847	544,317	-0.5
SMART	0.5	0.6	5,276	6,442	-18.1	0.6	0.6	66,135	74,545	-11.3
TOYOTA Group	4.2	4.2	40,303	44,637	-9.7	4.3	4.0	502,876	506,204	-0.7
TOYOTA	4.0	3.9	38,748	41,902	-7.5	4.1	3.8	477,879	481,533	-0.8
LEXUS	0.2	0.3	1,555	2,735	-43.1	0.2	0.2	24,997	24,671	+1.3
NISSAN	3.2	3.3	31,042	35,813	-13.3	3.5	3.4	404,148	427,168	-5.4
HYUNDAI	3.4	2.9	32,830	30,648	+7.1	3.4	2.9	397,871	363,492	+9.5
KIA	2.8	2.6	27,171	28,188	-3.6	2.7	2.2	313,054	271,685	+15.2
VOLVO CAR CORP.	2.0	2.0	19,224	21,902	-12.2	1.8	1.9	212,784	236,995	-10.2
SUZUKI	1.1	1.4	11,052	14,552	-24.1	1.2	1.3	144,889	165,127	-12.3
HONDA	1.0	1.0	9,515	11,159	-14.7	1.1	1.1	131,348	140,019	-6.2
MAZDA	0.9	0.7	8,446	8,005	+5.5	1.0	1.0	115,634	129,985	-11.0
JAGUAR LAND ROVER	1.1	0.8	10,236	8,801	+16.3	1.0	0.7	115,045	89,322	+28.8
LAND ROVER	0.9	0.7	8,427	7,117	+18.4	0.8	0.5	93,282	67,930	+37.3
JAGUAR	0.2	0.2	1,809	1,684	+7.4	0.2	0.2	21,763	21,392	+1.7
MITSUBISHI	0.5	0.8	5,188	8,409	-38.3	0.6	0.9	72,005	107,517	-33.0
OTHER**	0.4	0.8	3,728	8,960	-58.4	0.9	0.9	100,408	117,479	-14.5

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

(*) data for Malta n.a.

(**) ACEA estimates

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

14/12/12

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'12	'11	'12	'11	12/11	'12	'11	'12	'11	12/11
ALL BRANDS**			903,227	1,002,165	-9.9			10,991,209	11,886,443	-7.5
VW Group	25.5	23.3	230,274	233,976	-1.6	24.6	22.9	2,706,403	2,726,389	-0.7
VOLKSWAGEN	13.7	12.8	123,837	128,729	-3.8	13.1	12.5	1,439,817	1,490,857	-3.4
AUDI	6.1	5.6	54,897	56,201	-2.3	5.9	5.2	647,938	618,903	+4.7
SEAT	2.2	2.1	19,983	20,636	-3.2	2.1	2.3	232,529	270,649	-14.1
SKODA	3.1	2.8	28,208	28,267	-0.2	3.1	2.9	342,855	344,029	-0.3
Other(1)	0.4	0.0	3,349	143	+2242.0	0.4	0.0	43,264	1,951	+2117.5
PSA Group	11.1	12.0	100,450	120,148	-16.4	12.0	12.7	1,319,033	1,511,303	-12.7
PEUGEOT	6.0	6.2	54,359	62,251	-12.7	6.5	6.9	711,316	818,314	-13.1
CITROEN	5.1	5.8	46,091	57,897	-20.4	5.5	5.8	607,717	692,989	-12.3
RENAULT Group	8.3	10.4	74,831	104,252	-28.2	8.2	9.3	896,801	1,107,080	-19.0
RENAULT	6.6	8.3	59,572	83,109	-28.3	6.5	7.7	714,148	916,135	-22.0
DACIA	1.7	2.1	15,259	21,143	-27.8	1.7	1.6	182,653	190,945	-4.3
GM Group	7.7	8.2	69,714	81,873	-14.9	8.0	8.5	884,647	1,016,231	-12.9
OPEL/VAUXHALL	6.7	7.0	60,482	70,220	-13.9	6.8	7.3	743,283	873,330	-14.9
CHEVROLET	1.0	1.2	9,218	11,611	-20.6	1.3	1.2	140,975	142,334	-1.0
GM (US)	0.0	0.0	14	42	-66.7	0.0	0.0	389	567	-31.4
FORD	7.6	7.5	68,223	75,566	-9.7	7.6	8.0	838,099	950,480	-11.8
FIAT Group	6.3	6.5	56,520	64,764	-12.7	6.5	7.2	719,875	856,085	-15.9
FIAT	4.7	4.6	42,312	45,701	-7.4	4.8	5.2	522,186	614,553	-15.0
LANCIA/CHRYSLER	0.7	0.9	6,387	8,760	-27.1	0.8	0.8	86,365	94,843	-8.9
ALFA ROMEO	0.6	0.8	5,363	8,109	-33.9	0.7	1.0	82,422	119,718	-31.2
JEEP	0.2	0.2	2,093	1,853	+13.0	0.2	0.2	23,986	20,678	+16.0
Other (2)	0.0	0.0	365	341	+7.0	0.0	0.1	4,916	6,293	-21.9
BMW Group	7.3	6.5	65,517	65,306	+0.3	6.5	6.1	713,812	726,765	-1.8
BMW	5.9	5.1	53,143	51,203	+3.8	5.2	4.8	570,401	574,422	-0.7
MINI	1.4	1.4	12,374	14,103	-12.3	1.3	1.3	143,411	152,343	-5.9
DAIMLER	6.0	5.5	54,234	54,790	-1.0	5.4	5.1	595,162	606,156	-1.8
MERCEDES	5.4	4.8	48,969	48,364	+1.3	4.8	4.5	529,184	531,834	-0.5
SMART	0.6	0.6	5,265	6,426	-18.1	0.6	0.6	65,978	74,322	-11.2
TOYOTA Group	4.1	4.1	37,140	40,619	-8.6	4.2	4.0	465,157	470,753	-1.2
TOYOTA	4.0	3.8	35,698	38,037	-6.1	4.0	3.8	441,566	447,408	-1.3
LEXUS	0.2	0.3	1,442	2,582	-44.2	0.2	0.2	23,591	23,345	+1.1
NISSAN	3.2	3.3	28,912	33,503	-13.7	3.5	3.4	379,925	403,047	-5.7
HYUNDAI	3.2	2.6	29,177	26,296	+11.0	3.2	2.7	355,440	326,624	+8.8
KIA	2.6	2.4	23,542	24,421	-3.6	2.5	2.0	274,746	235,806	+16.5
VOLVO CAR CORP.	2.0	2.1	18,507	21,119	-12.4	1.9	1.9	203,764	227,296	-10.4
SUZUKI	1.1	1.3	9,789	12,966	-24.5	1.2	1.3	128,794	149,337	-13.8
HONDA	0.9	1.0	8,256	10,032	-17.7	1.1	1.1	118,149	127,472	-7.3
JAGUAR LAND ROV	1.1	0.9	10,037	8,566	+17.2	1.0	0.7	112,585	87,674	+28.4
LAND ROVER	0.9	0.7	8,261	6,916	+19.5	0.8	0.6	91,198	66,546	+37.0
JAGUAR	0.2	0.2	1,776	1,650	+7.6	0.2	0.2	21,387	21,128	+1.2
MAZDA	0.9	0.8	7,833	7,528	+4.1	1.0	1.0	108,877	123,512	-11.8
MITSUBISHI	0.5	0.7	4,641	7,331	-36.7	0.6	0.8	64,262	96,989	-33.7
OTHER**	0.6	0.9	5,630	9,109	-38.2	1.0	1.2	105,677	137,445	-23.1

(1) VW Group: VW 'other' include Bentley, Bugatti, Lamborghini, and since Aug '12 Porsche

(2) FIAT Group: FIAT 'other' include Dodge, Ferrari, Maserati

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(**) ACEA estimates