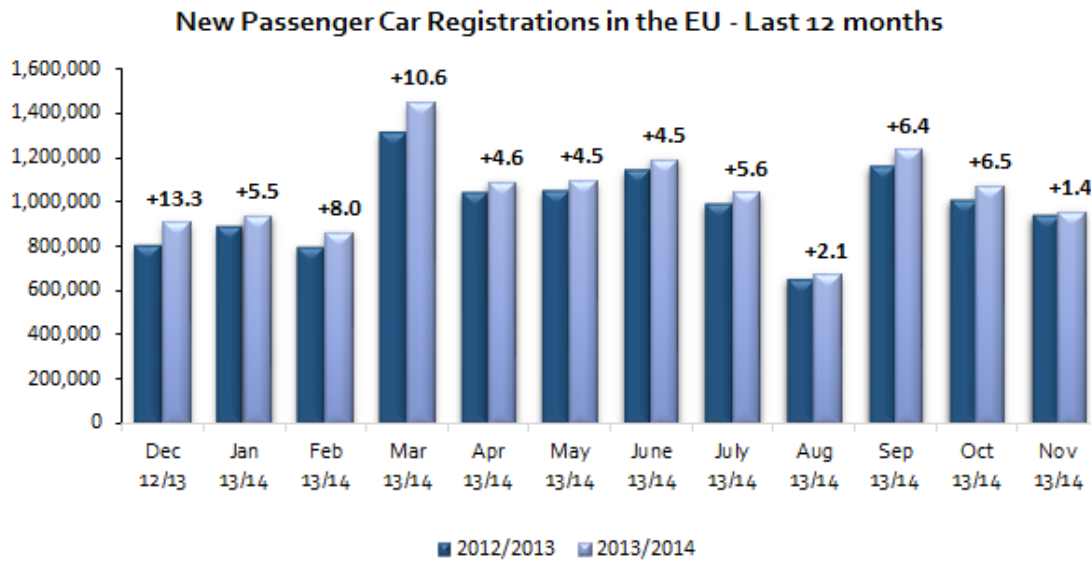


PRESS EMBARGO: 8.00 A.M. (7.00 A.M. GMT), December 16, 2014

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION*



Not adjusted for working days

PASSENGER CAR registrations: +5.7% over eleven months; +1.4% in November

In November, EU* passenger car registrations recorded moderate growth (+1.4%) on a year earlier, reaching 953,886 units sold and marking the fifteenth consecutive month of growth. Looking at the largest markets, the demand increase was mainly led by the significant growth recorded in Spain (+17.4%), followed by the UK (+8.0%), and Italy (+5.0%), while Germany (-1.8%) and France (-2.7%) recorded a slight decline. Substantial growth posted by the new EU member states (+5.5%) partially explains last month's positive outcome.

From January to November, 11,600,383 new passenger were registered in the EU, or 5.7% more than in the same period last year. Looking at the largest markets, France remained stable (+1.1%), while Germany (+2.6%), Italy (+4.3%) and the UK (+9.4%) expanded. Spain (+18.1%) posted double-digit growth.

PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), December 16, 2014

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

16/12/2014

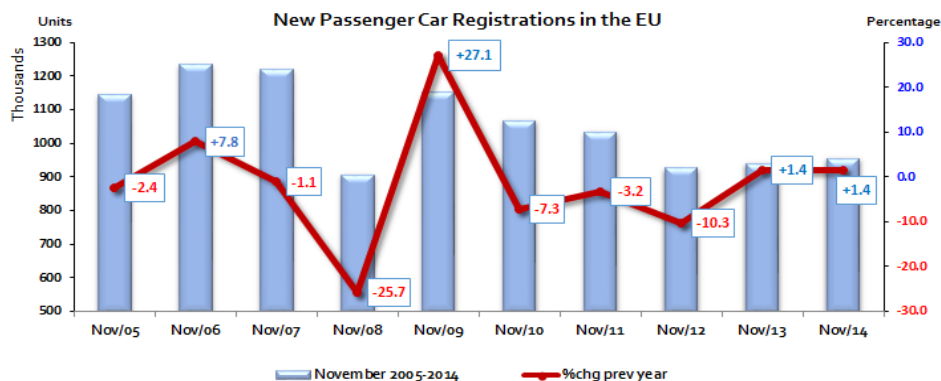
	November '14	November '13	% Chg 14/13	Jan - Nov '14	Jan - Nov '13	% Chg 14/13
AUSTRIA	21,619	23,350	-7.4	285,927	298,204	-4.1
BELGIUM	29,739	32,023	-7.1	455,949	460,984	-1.1
BULGARIA	1,595	1,671	-4.5	18,427	17,256	+6.8
CROATIA ²	1,884	1,922	-2.0	32,140	26,080	+23.2
CYPRUS	671	605	+10.9	7,792	6,566	+18.7
CZECH REPUBLIC	16,365	14,697	+11.3	175,626	150,197	+16.9
DENMARK	15,155	15,896	-4.7	173,631	167,944	+3.4
ESTONIA	1,953	1,549	+26.1	19,876	18,508	+7.4
FINLAND	7,220	7,463	-3.3	99,145	97,528	+1.7
FRANCE	135,067	138,829	-2.7	1,632,531	1,615,137	+1.1
GERMANY	250,082	254,651	-1.8	2,807,073	2,737,111	+2.6
GREECE	4,983	5,465	-8.8	64,830	54,446	+19.1
HUNGARY	5,901	4,942	+19.4	61,399	51,114	+20.1
IRELAND	782	701	+11.6	95,988	74,155	+29.4
ITALY	107,965	102,871	+5.0	1,267,517	1,215,232	+4.3
LATVIA	1,006	894	+12.5	11,452	9,818	+16.6
LITHUANIA	1,158	1,136	+1.9	13,481	11,224	+20.1
LUXEMBURG	3,488	3,544	-1.6	46,157	44,069	+4.7
NETHERLANDS	32,507	40,357	-19.5	353,062	377,812	-6.6
POLAND	24,322	24,092	+1.0	298,054	263,478	+13.1
PORTUGAL	11,686	8,810	+32.6	130,887	97,287	+34.5
ROMANIA	5,669	5,474	+3.6	64,577	52,141	+23.9
SLOVAKIA	5,484	5,668	-3.2	66,030	59,347	+11.3
SLOVENIA	4,220	3,926	+7.5	49,923	48,279	+3.4
SPAIN	65,122	55,451	+17.4	781,868	662,190	+18.1
SWEDEN	25,916	24,779	+4.6	276,804	243,176	+13.8
UNITED KINGDOM	172,327	159,581	+8.0	2,310,237	2,111,819	+9.4
EUROPEAN UNION¹	953,886	940,347	+1.4	11,600,383	10,971,102	+5.7
EU15³	883,658	873,771	+1.1	10,781,606	10,257,094	+5.1
EU13⁴	70,228	66,576	+5.5	818,777	714,008	+14.7
ICELAND	413	299	+38.1	9,133	6,984	+30.8
NORWAY	11,486	12,079	-4.9	131,553	130,756	+0.6
SWITZERLAND	23,672	24,882	-4.9	269,085	277,774	-3.1
EFTA	35,571	37,260	-4.5	409,771	415,514	-1.4
EU28¹+EFTA	989,457	977,607	+1.2	12,010,154	11,386,616	+5.5
EU15³+EFTA	919,229	911,031	+0.9	11,191,377	10,672,608	+4.9

¹ Data for Malta n.a.

² ACEA estimates.

³ Member States before the 2004 enlargement.

⁴ Member States joining the EU since 2004.



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

Next press release: Friday, January 16, 2015

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)¹

16/12/2014

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS²			953,886	940,347	+1.4			11,600,383	10,971,102	+5.7
VW Group	26.5	26.3	253,218	246,920	+2.6	25.4	25.0	2,946,296	2,742,097	+7.4
VOLKSWAGEN	13.4	13.4	127,827	126,317	+1.2	12.4	12.5	1,437,249	1,375,441	+4.5
AUDI	5.7	5.6	54,117	52,287	+3.5	5.6	5.7	653,550	622,252	+5.0
SKODA	4.5	4.6	42,645	43,010	-0.8	4.4	4.1	514,073	445,191	+15.5
SEAT	2.5	2.3	24,316	22,038	+10.3	2.5	2.4	292,221	258,343	+13.1
Others ³	0.5	0.3	4,313	3,268	+32.0	0.4	0.4	49,203	40,870	+20.4
PSA Group	10.3	10.8	98,454	101,583	-3.1	10.8	11.1	1,258,457	1,212,915	+3.8
PEUGEOT	5.9	6.0	56,544	56,587	-0.1	6.1	6.1	705,956	668,598	+5.6
CITROEN	4.4	4.8	41,910	44,996	-6.9	4.8	5.0	552,501	544,317	+1.5
RENAULT Group	9.7	9.5	92,457	88,985	+3.9	9.7	8.9	1,121,024	981,042	+14.3
RENAULT	6.8	6.9	65,092	64,464	+1.0	6.8	6.6	789,262	720,026	+9.6
DACIA	2.9	2.6	27,365	24,521	+11.6	2.9	2.4	331,762	261,016	+27.1
FORD	6.7	7.2	64,029	67,644	-5.3	7.4	7.4	862,499	814,624	+5.9
OPEL Group	6.6	7.6	62,908	71,399	-11.9	7.2	8.0	838,433	874,955	-4.2
OPEL/VAUXHALL	6.6	6.6	62,658	62,003	+1.1	6.9	6.8	802,536	743,800	+7.9
CHEVROLET	0.0	1.0	250	9,379	-97.3	0.3	1.2	35,748	130,938	-72.7
Other GM	0.0	0.0	0	17	-100.0	0.0	0.0	149	217	-31.3
BMW Group	6.9	6.4	66,008	60,171	+9.7	6.3	6.4	727,336	702,374	+3.6
BMW	5.5	5.1	52,652	48,388	+8.8	5.1	5.2	591,823	565,672	+4.6
MINI	1.4	1.3	13,356	11,783	+13.3	1.2	1.2	135,513	136,702	-0.9
FCA Group	5.9	5.8	56,485	54,454	+3.7	6.0	6.1	696,957	674,662	+3.3
FIAT	4.4	4.5	42,090	42,085	+0.0	4.6	4.8	538,600	524,850	+2.6
LANCIA/CHRYSLER	0.5	0.6	5,138	5,649	-9.0	0.6	0.6	66,786	68,251	-2.1
ALFA ROMEO	0.4	0.5	4,159	4,346	-4.3	0.5	0.5	52,770	58,044	-9.1
JEEP	0.5	0.2	4,658	2,139	+117.8	0.3	0.2	31,954	20,167	+58.4
Other ⁴	0.0	0.0	440	235	+87.2	0.1	0.0	6,847	3,350	+104.4
DAIMLER	5.8	5.6	54,914	52,818	+4.0	5.4	5.6	626,489	612,824	+2.2
MERCEDES	5.3	5.0	50,592	47,017	+7.6	5.0	5.0	578,997	553,047	+4.7
SMART	0.5	0.6	4,322	5,801	-25.5	0.4	0.5	47,492	59,777	-20.6
TOYOTA Group	4.5	4.4	42,630	40,906	+4.2	4.2	4.3	487,919	471,979	+3.4
TOYOTA	4.2	4.1	39,651	38,931	+1.8	4.0	4.1	461,459	451,244	+2.3
LEXUS	0.3	0.2	2,979	1,975	+50.8	0.2	0.2	26,460	20,735	+27.6
NISSAN	3.7	3.1	35,641	29,611	+20.4	3.7	3.5	425,846	379,504	+12.2
HYUNDAI	3.3	3.1	31,177	29,338	+6.3	3.3	3.4	382,196	376,909	+1.4
KIA	2.8	2.8	27,117	26,093	+3.9	2.8	2.8	321,467	307,479	+4.5
VOLVO CAR CORP.	2.2	2.0	20,731	18,670	+11.0	1.8	1.7	214,195	188,037	+13.9
MAZDA	1.2	1.1	11,499	10,734	+7.1	1.3	1.1	151,546	124,148	+22.1
SUZUKI	1.2	1.3	10,996	11,793	-6.8	1.2	1.2	142,063	130,441	+8.9
JAGUAR LAND ROVER Gro	1.1	1.1	10,368	9,951	+4.2	1.1	1.1	129,423	122,222	+5.9
LAND ROVER	0.9	0.9	8,356	8,193	+2.0	0.9	0.9	103,415	97,607	+6.0
JAGUAR	0.2	0.2	2,012	1,758	+14.4	0.2	0.2	26,008	24,615	+5.7
HONDA	0.9	0.9	8,590	8,638	-0.6	1.0	1.1	117,178	122,692	-4.5
MITSUBISHI	0.9	0.8	8,182	7,254	+12.8	0.7	0.6	85,349	61,429	+38.9
OTHER⁵	0.2	0.2	2,080	2,021	+2.9	0.2	0.2	23,895	26,680	-10.4

¹ Data for Malta n.a.

² ACEA estimates.

³ Include Bentley, Bugatti, Lamborghini and Porsche (since August 2012).

⁴ Include Dodge, Ferrari, Maserati.

⁵ Include Subaru, Daihatsu

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU¹ + EFTA Countries

16/12/2014

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS²			989,457	977,607	+1.2			12,010,154	11,386,616	+5.5
VW Group	26.7	26.4	264,668	258,153	+2.5	25.5	25.1	3,063,573	2,855,335	+7.3
VOLKSWAGEN	13.5	13.5	133,368	131,683	+1.3	12.4	12.6	1,493,221	1,429,082	+4.5
AUDI	5.7	5.6	56,718	54,701	+3.7	5.6	5.7	678,283	648,269	+4.6
SKODA	4.5	4.6	44,811	45,444	-1.4	4.5	4.1	539,200	468,193	+15.2
SEAT	2.5	2.3	25,141	22,844	+10.1	2.5	2.3	300,198	266,164	+12.8
Others ³	0.5	0.4	4,630	3,481	+33.0	0.4	0.4	52,671	43,627	+20.7
PSA Group	10.2	10.6	101,000	103,991	-2.9	10.7	10.9	1,288,086	1,241,557	+3.7
PEUGEOT	5.9	5.9	57,968	57,958	+0.0	6.0	6.0	722,582	684,636	+5.5
CITROEN	4.3	4.7	43,032	46,033	-6.5	4.7	4.9	565,504	556,921	+1.5
RENAULT Group	9.5	9.2	93,895	90,372	+3.9	9.4	8.8	1,134,345	996,577	+13.8
RENAULT	6.7	6.7	66,185	65,450	+1.1	6.7	6.4	798,982	731,275	+9.3
DACIA	2.8	2.5	27,710	24,922	+11.2	2.8	2.3	335,363	265,302	+26.4
FORD	6.6	7.1	65,471	69,270	-5.5	7.3	7.4	880,675	836,991	+5.2
OPEL Group	6.5	7.5	64,147	73,048	-12.2	7.1	7.9	855,924	895,980	-4.5
OPEL/VAUXHALL	6.4	6.5	63,801	63,262	+0.9	6.8	6.7	817,505	760,182	+7.5
CHEVROLET	0.0	1.0	316	9,762	-96.8	0.3	1.2	38,101	135,459	-71.9
Other GM	0.0	0.0	30	24	+25.0	0.0	0.0	318	339	-6.2
BMW Group	7.0	6.4	68,802	62,866	+9.4	6.3	6.4	759,719	732,310	+3.7
BMW	5.6	5.2	54,981	50,627	+8.6	5.2	5.2	619,494	590,395	+4.9
MINI	1.4	1.3	13,821	12,239	+12.9	1.2	1.2	140,225	141,915	-1.2
FCA Group	5.8	5.7	57,781	55,796	+3.6	5.9	6.1	711,890	689,672	+3.2
FIAT	4.3	4.4	42,806	42,990	-0.4	4.6	4.7	546,870	534,477	+2.3
LANCIA/CHRYSLER	0.5	0.6	5,182	5,723	-9.5	0.6	0.6	67,415	69,119	-2.5
ALFA ROMEO	0.4	0.5	4,287	4,451	-3.7	0.5	0.5	54,743	59,984	-8.7
JEEP	0.5	0.2	4,969	2,359	+110.6	0.3	0.2	34,740	22,112	+57.1
Others ⁴	0.1	0.0	537	273	+96.7	0.1	0.0	8,122	3,980	+104.1
DAIMLER	5.8	5.6	57,228	54,627	+4.8	5.4	5.6	650,075	634,708	+2.4
MERCEDES	5.3	5.0	52,721	48,656	+8.4	5.0	5.0	601,119	573,393	+4.8
SMART	0.5	0.6	4,507	5,971	-24.5	0.4	0.5	48,956	61,315	-20.2
TOYOTA Group	4.5	4.5	44,811	43,508	+3.0	4.3	4.4	515,783	502,842	+2.6
TOYOTA	4.2	4.2	41,643	41,429	+0.5	4.1	4.2	487,923	480,976	+1.4
LEXUS	0.3	0.2	3,168	2,079	+52.4	0.2	0.2	27,860	21,866	+27.4
NISSAN	3.7	3.2	36,876	30,957	+19.1	3.7	3.5	439,626	392,996	+11.9
HYUNDAI	3.2	3.1	32,087	30,362	+5.7	3.3	3.4	394,841	390,787	+1.0
KIA	2.8	2.8	28,044	27,112	+3.4	2.8	2.8	330,825	315,701	+4.8
VOLVO CAR CORP.	2.2	2.1	22,181	20,399	+8.7	1.9	1.8	229,697	205,213	+11.9
MAZDA	1.3	1.2	12,466	11,811	+5.5	1.4	1.2	164,507	136,912	+20.2
SUZUKI	1.2	1.3	11,933	12,851	-7.1	1.3	1.2	152,506	140,043	+8.9
JAGUAR LAND ROVER Gro	1.1	1.1	10,687	10,374	+3.0	1.1	1.1	133,149	126,356	+5.4
LAND ROVER	0.9	0.9	8,638	8,562	+0.9	0.9	0.9	106,644	100,900	+5.7
JAGUAR	0.2	0.2	2,049	1,812	+13.1	0.2	0.2	26,505	25,456	+4.1
HONDA	0.9	0.9	9,020	9,220	-2.2	1.0	1.1	123,346	130,388	-5.4
MITSUBISHI	0.9	0.8	8,846	8,008	+10.5	0.8	0.6	93,518	70,815	+32.1
OTHER⁵	0.3	0.3	2,731	2,914	-6.3	0.3	0.3	31,668	36,692	-13.7

¹ Data for Malta n.a.

² ACEA estimates.

³ Include Bentley, Bugatti, Lamborghini and Porsche (since August 2012).

⁴ Include Dodge, Ferrari, Maserati.

⁵ Include Subaru, Daihatsu

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

16/12/2014

	November					January - November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'14	'13	'14	'13	14/13	'14	'13	'14	'13	14/13
ALL BRANDS²			919,229	911,031	+0.9			11,191,377	10,672,608	+4.9
VW Group	26.4	26.1	242,354	237,718	+2.0	25.1	24.8	2,809,171	2,644,483	+6.2
VOLKSWAGEN	13.7	13.8	125,899	125,307	+0.5	12.6	12.7	1,408,056	1,356,880	+3.8
AUDI	6.0	5.8	55,052	53,130	+3.6	5.9	5.9	660,108	632,117	+4.4
SKODA	3.6	3.8	33,223	34,167	-2.8	3.6	3.3	405,753	356,835	+13.7
SEAT	2.6	2.4	23,684	21,716	+9.1	2.5	2.4	284,032	256,255	+10.8
Other ³	0.5	0.4	4,496	3,398	+32.3	0.5	0.4	51,222	42,396	+20.8
PSA Group	10.6	10.9	97,320	98,879	-1.6	11.0	11.1	1,233,732	1,187,288	+3.9
PEUGEOT	6.1	6.0	55,893	55,019	+1.6	6.2	6.1	691,783	653,229	+5.9
CITROEN	4.5	4.8	41,427	43,860	-5.5	4.8	5.0	541,949	534,059	+1.5
RENAULT Group	9.1	9.0	83,497	81,830	+2.0	9.2	8.6	1,035,022	914,068	+13.2
RENAULT	6.7	6.7	61,890	61,211	+1.1	6.8	6.5	757,469	692,902	+9.3
DACIA	2.4	2.3	21,607	20,619	+4.8	2.5	2.1	277,553	221,166	+25.5
FORD	6.6	7.2	60,705	65,314	-7.1	7.4	7.5	824,157	795,258	+3.6
OPEL Group	6.5	7.5	59,464	68,051	-12.6	7.1	7.9	796,549	838,141	-5.0
OPEL/VAUXHALL	6.4	6.5	59,149	59,622	-0.8	6.8	6.8	763,239	720,504	+5.9
CHEVROLET	0.0	0.9	285	8,409	-96.6	0.3	1.1	33,011	117,332	-71.9
Other GM	0.0	0.0	30	20	+50.0	0.0	0.0	299	305	-2.0
BMW Group	7.3	6.7	66,938	61,094	+9.6	6.6	6.7	737,097	712,648	+3.4
BMW	5.8	5.4	53,292	48,978	+8.8	5.3	5.4	598,714	572,610	+4.6
MINI	1.5	1.3	13,646	12,116	+12.6	1.2	1.3	138,383	140,038	-1.2
FCA Group	6.0	5.9	55,222	53,400	+3.4	6.1	6.2	686,376	665,897	+3.1
FIAT	4.4	4.5	40,878	41,069	-0.5	4.7	4.8	527,070	515,630	+2.2
LANCIA/CHRYSLER	0.6	0.6	5,096	5,608	-9.1	0.6	0.6	66,495	68,065	-2.3
ALFA ROMEO	0.4	0.5	4,136	4,356	-5.1	0.5	0.5	53,319	58,353	-8.6
JEEP	0.5	0.2	4,591	2,101	+118.5	0.3	0.2	31,602	19,994	+58.1
Other ⁴	0.1	0.0	521	266	+95.9	0.1	0.0	7,890	3,855	+104.7
DAIMLER	6.0	5.8	55,238	53,261	+3.7	5.7	5.8	632,883	620,664	+2.0
MERCEDES	5.5	5.2	50,916	47,300	+7.6	5.2	5.2	584,259	559,519	+4.4
SMART	0.5	0.7	4,322	5,961	-27.5	0.4	0.6	48,624	61,145	-20.5
TOYOTA Group	4.3	4.3	39,767	39,575	+0.5	4.2	4.3	468,645	460,235	+1.8
TOYOTA	4.0	4.1	36,983	37,682	-1.9	4.0	4.1	443,128	440,001	+0.7
LEXUS	0.3	0.2	2,784	1,893	+47.1	0.2	0.2	25,517	20,234	+26.1
NISSAN	3.7	3.2	34,421	28,950	+18.9	3.7	3.5	415,940	371,140	+12.1
HYUNDAI	3.1	2.9	28,224	26,325	+7.2	3.1	3.2	348,380	345,654	+0.8
KIA	2.6	2.6	24,221	23,326	+3.8	2.6	2.6	290,735	276,333	+5.2
VOLVO CAR CORP.	2.3	2.2	21,299	19,726	+8.0	2.0	1.9	220,411	197,784	+11.4
MAZDA	1.2	1.2	11,170	10,821	+3.2	1.3	1.2	149,508	127,447	+17.3
SUZUKI	1.1	1.3	10,310	11,396	-9.5	1.2	1.2	133,978	124,004	+8.0
JAGUAR LAND ROVER G	1.1	1.1	10,414	10,151	+2.6	1.2	1.2	130,380	123,881	+5.2
LAND ROVER	0.9	0.9	8,413	8,358	+0.7	0.9	0.9	104,254	98,775	+5.5
JAGUAR	0.2	0.2	2,001	1,793	+11.6	0.2	0.2	26,126	25,106	+4.1
HONDA	0.9	0.9	7,877	8,134	-3.2	1.0	1.1	111,175	116,757	-4.8
MITSUBISHI	0.8	0.8	7,796	7,343	+6.2	0.8	0.6	84,008	64,316	+30.6
OTHER⁵	0.3	0.3	2,425	2,548	-4.8	0.2	0.3	27,585	32,507	-15.1

² ACEA estimates.

³ Include Bentley, Bugatti, Lamborghini and Porsche (since August 2012).

⁴ Include Dodge, Ferrari, Maserati.

⁵ Include Subaru, Daihatsu