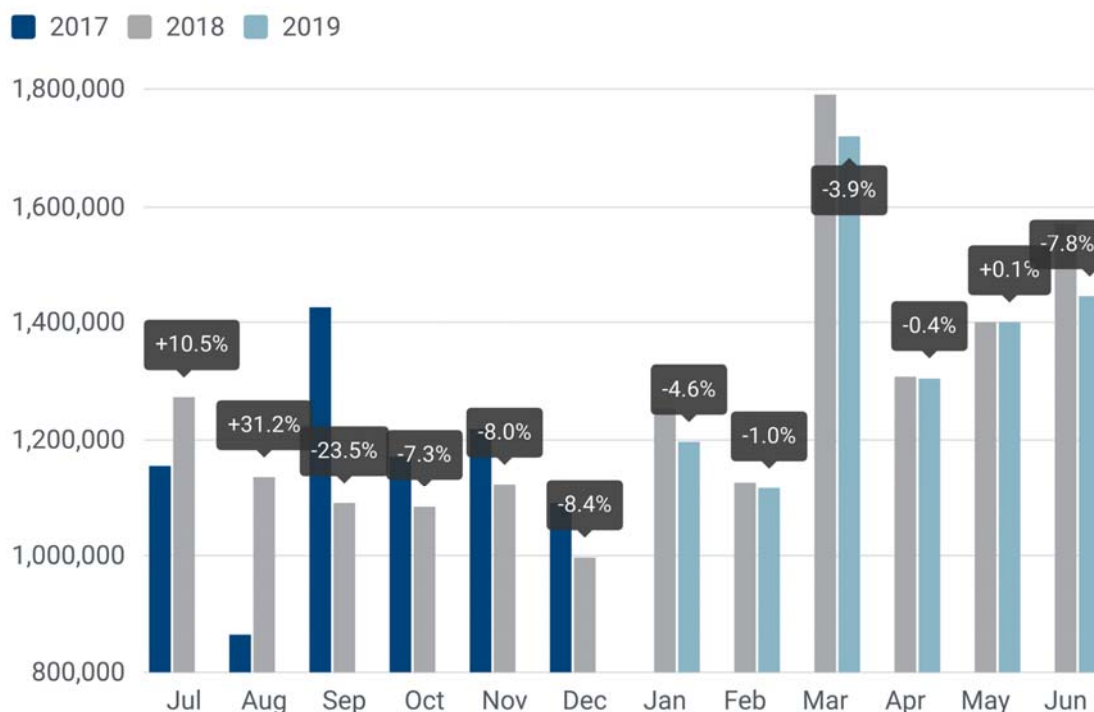


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 17 July 2019

**NEW PASSENGER CAR REGISTRATIONS
EUROPEAN UNION¹**



Passenger car registrations: -3.1% first half of 2019; -7.8% in June

In June 2019, new car registrations in the European Union fell by 7.8% to 1,446,183 units. To a large extent, this drop can be attributed to a negative calendar effect. On average, June only counted 19 working days across the EU this year, compared to roughly 21 days in 2018. As a result, the five major EU markets all posted declines, especially France (-8.4%) and Spain (-8.3%).

During the first half of 2019, demand for new passenger cars across the EU was down by 3.1% compared to the same period last year, counting 8.2 million registrations in total. With the exception of Germany (+0.5%), each of the big EU markets recorded a slight decline so far in 2019.

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 17 July 2019**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

17/07/2019

	June 2019	June 2018	%Change 19/18	Jan-Jun 2019	Jan-Jun 2018	%Change 19/18
AUSTRIA	32,529	38,015	-14.4	175,909	192,861	-8.8
BELGIUM	50,044	56,211	-11.0	310,488	331,369	-6.3
BULGARIA	3,255	3,586	-9.2	18,323	18,082	+1.3
CROATIA	8,232	8,579	-4.0	38,216	38,279	-0.2
CYPRUS	1,183	1,173	+0.9	6,578	7,651	-14.0
CZECH REPUBLIC	21,902	25,932	-15.5	128,498	143,784	-10.6
DENMARK	20,715	22,518	-8.0	122,245	120,726	+1.3
ESTONIA	2,424	2,566	-5.5	13,933	14,190	-1.8
FINLAND	10,537	11,661	-9.6	60,277	69,612	-13.4
FRANCE	230,964	252,216	-8.4	1,166,442	1,188,150	-1.8
GERMANY	325,231	341,308	-4.7	1,849,000	1,839,031	+0.5
GREECE	13,133	12,571	+4.5	65,557	62,312	+5.2
HUNGARY	13,577	14,205	-4.4	74,543	70,748	+5.4
IRELAND	1,406	1,248	+12.7	80,707	87,116	-7.4
ITALY	171,626	175,273	-2.1	1,082,197	1,121,649	-3.5
LATVIA	1,612	1,728	-6.7	9,485	9,070	+4.6
LITHUANIA	4,546	3,221	+41.1	23,491	15,966	+47.1
LUXEMBOURG	5,199	5,627	-7.6	31,123	30,655	+1.5
NETHERLANDS	41,671	46,746	-10.9	226,482	252,988	-10.5
POLAND	45,050	46,090	-2.3	278,332	273,045	+1.9
PORTUGAL	25,305	26,217	-3.5	128,595	134,561	-4.4
ROMANIA	14,082	12,241	+15.0	71,620	60,068	+19.2
SLOVAKIA	9,396	9,467	-0.7	52,075	51,891	+0.4
SLOVENIA	6,794	7,378	-7.9	39,847	41,677	-4.4
SPAIN	130,519	142,397	-8.3	692,472	734,671	-5.7
SWEDEN	31,830	66,244	-52.0	167,882	225,543	-25.6
UNITED KINGDOM	223,421	234,945	-4.9	1,269,245	1,313,994	-3.4
EUROPEAN UNION	1,446,183	1,569,363	-7.8	8,183,562	8,449,689	-3.1
EU15 ²	1,314,130	1,433,197	-8.3	7,428,621	7,705,238	-3.6
EU12 ³	132,053	136,166	-3.0	754,941	744,451	+1.4
ICELAND	1,359	2,596	-47.7	7,283	11,883	-38.7
NORWAY	15,352	15,845	-3.1	78,209	76,745	+1.9
SWITZERLAND	28,391	31,476	-9.8	157,136	157,910	-0.5
EFTA	45,102	49,917	-9.6	242,628	246,538	-1.6
EU + EFTA	1,491,285	1,619,280	-7.9	8,426,190	8,696,227	-3.1
EU15 + EFTA	1,359,232	1,483,114	-8.4	7,671,249	7,951,776	-3.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



Next press release: Wednesday 18 September 2019

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION

17/07/2019

	June					Jan-Jun				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.6	25.0	355,296	392,766	-9.5	24.2	24.5	1,982,926	2,071,877	-4.3
VOLKSWAGEN	11.3	12.0	162,889	188,777	-13.7	11.1	11.5	908,078	972,839	-6.7
AUDI	4.8	4.9	69,673	76,866	-9.4	4.8	5.0	394,644	421,123	-6.3
SKODA	4.6	4.6	65,876	72,099	-8.6	4.7	4.6	382,150	387,225	-1.3
SEAT	3.5	3.0	50,218	46,740	+7.4	3.2	2.9	261,497	246,704	+6.0
PORSCHE	0.4	0.5	6,224	7,773	-19.9	0.4	0.5	33,700	41,635	-19.1
OTHERS ²	0.0	0.0	416	511	-18.6	0.0	0.0	2,857	2,351	+21.5
PSA Group	16.2	16.2	234,195	254,686	-8.0	16.7	16.3	1,364,747	1,378,062	-1.0
PEUGEOT	6.1	6.3	87,908	98,253	-10.5	6.4	6.3	520,447	535,577	-2.8
OPEL/VAUXHALL	5.6	5.7	80,308	88,720	-9.5	5.7	5.8	467,901	486,480	-3.8
CITROEN	4.1	4.0	59,888	62,033	-3.5	4.3	3.9	352,480	329,829	+6.9
DS	0.4	0.4	6,091	5,680	+7.2	0.3	0.3	23,919	26,176	-8.6
RENAULT Group	12.9	12.3	186,016	192,866	-3.6	11.0	10.7	898,999	906,770	-0.9
RENAULT	8.7	8.7	126,360	135,769	-6.9	7.1	7.4	582,309	621,283	-6.3
DACIA	4.1	3.6	58,891	56,339	+4.5	3.8	3.3	311,841	282,171	+10.5
ALPINE	0.0	0.0	361	198	+82.3	0.0	0.0	2,450	567	+332.1
LADA	0.0	0.0	404	560	-27.9	0.0	0.0	2,399	2,749	-12.7
HYUNDAI Group	6.5	6.1	93,428	96,309	-3.0	6.6	6.4	538,806	542,219	-0.6
HYUNDAI	3.3	3.2	47,090	50,527	-6.8	3.4	3.4	275,575	283,286	-2.7
KIA	3.2	2.9	46,338	45,782	+1.2	3.2	3.1	263,231	258,933	+1.7
FCA Group	6.1	6.5	88,585	102,481	-13.6	6.5	6.9	531,272	586,881	-9.5
FIAT	4.3	4.7	62,765	73,885	-15.1	4.6	5.0	376,064	418,867	-10.2
JEEP	1.1	1.0	15,907	15,740	+1.1	1.1	1.0	89,379	87,825	+1.8
LANCIA/CHRYSLER	0.3	0.3	4,349	4,040	+7.6	0.4	0.3	34,767	27,287	+27.4
ALFA ROMEO	0.3	0.5	5,021	7,954	-36.9	0.3	0.6	27,702	48,065	-42.4
OTHERS ³	0.0	0.1	543	862	-37.0	0.0	0.1	3,360	4,837	-30.5
BMW Group	6.7	6.8	96,862	107,137	-9.6	6.3	6.2	516,651	520,715	-0.8
BMW	5.2	5.3	75,227	83,698	-10.1	5.0	4.9	411,000	410,417	+0.1
MINI	1.5	1.5	21,635	23,439	-7.7	1.3	1.3	105,651	110,298	-4.2
FORD	5.7	5.6	83,054	87,211	-4.8	6.2	6.5	504,676	545,916	-7.6
DAIMLER	5.5	5.5	80,029	86,653	-7.6	5.9	5.8	485,558	489,703	-0.8
MERCEDES	4.9	4.9	71,350	76,134	-6.3	5.3	5.2	434,006	438,670	-1.1
SMART	0.6	0.7	8,679	10,519	-17.5	0.6	0.6	51,552	51,033	+1.0
TOYOTA Group	4.9	4.4	70,487	69,157	+1.9	4.9	4.7	399,256	397,957	+0.3
TOYOTA	4.6	4.1	65,964	64,938	+1.6	4.6	4.4	372,654	373,917	-0.3
LEXUS	0.3	0.3	4,523	4,219	+7.2	0.3	0.3	26,602	24,040	+10.7
NISSAN	2.3	2.9	33,793	45,406	-25.6	2.6	3.3	210,275	276,503	-24.0
VOLVO CAR CORP.	1.9	2.3	28,196	36,104	-21.9	2.0	1.9	165,179	160,327	+3.0
MAZDA	1.4	1.3	20,648	20,301	+1.7	1.5	1.4	120,077	119,736	+0.3
JAGUAR LAND ROVER Group	1.3	1.3	18,752	19,981	-6.2	1.5	1.4	119,444	121,835	-2.0
LAND ROVER	0.9	0.8	12,432	12,838	-3.2	1.0	1.0	79,389	81,411	-2.5
JAGUAR	0.4	0.5	6,320	7,143	-11.5	0.5	0.5	40,055	40,424	-0.9
MITSUBISHI	0.9	0.8	12,453	13,119	-5.1	0.9	0.8	76,436	67,283	+13.6
HONDA	0.7	0.8	9,579	11,888	-19.4	0.8	0.9	64,137	75,868	-15.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION + EFTA

17/07/2019

	June					Jan-Jun				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.6	25.1	367,044	406,091	-9.6	24.3	24.6	2,049,290	2,135,796	-4.1
VOLKSWAGEN	11.3	12.1	167,882	195,284	-14.0	11.1	11.5	936,348	1,000,984	-6.5
AUDI	4.8	4.9	71,925	79,064	-9.0	4.8	5.0	406,977	433,101	-6.0
SKODA	4.6	4.6	68,595	74,973	-8.5	4.7	4.6	398,256	401,722	-0.9
SEAT	3.5	3.0	51,541	47,971	+7.4	3.2	2.9	269,143	253,271	+6.3
PORSCHE	0.4	0.5	6,632	8,253	-19.6	0.4	0.5	35,426	44,194	-19.8
OTHERS ²	0.0	0.0	469	546	-14.1	0.0	0.0	3,140	2,524	+24.4
PSA Group	16.0	16.0	237,951	259,101	-8.2	16.4	16.1	1,383,161	1,399,908	-1.2
PEUGEOT	6.0	6.2	89,175	99,605	-10.5	6.3	6.3	527,561	543,653	-3.0
OPEL/VAUXHALL	5.5	5.6	81,884	90,684	-9.7	5.6	5.7	474,805	494,991	-4.1
CITROEN	4.1	3.9	60,741	63,032	-3.6	4.2	3.8	356,511	334,641	+6.5
DS	0.4	0.4	6,151	5,780	+6.4	0.3	0.3	24,284	26,623	-8.8
RENAULT Group	12.6	12.1	188,599	196,321	-3.9	10.8	10.6	911,420	921,961	-1.1
RENAULT	8.6	8.5	128,023	137,986	-7.2	7.0	7.3	590,022	631,155	-6.5
DACIA	4.0	3.6	59,792	57,554	+3.9	3.8	3.3	316,424	287,417	+10.1
ALPINE	0.0	0.0	380	221	+71.9	0.0	0.0	2,575	636	+304.9
LADA	0.0	0.0	404	560	-27.9	0.0	0.0	2,399	2,753	-12.9
HYUNDAI Group	6.4	6.1	95,685	98,446	-2.8	6.6	6.4	552,701	554,469	-0.3
HYUNDAI	3.3	3.2	48,506	51,784	-6.3	3.4	3.3	284,396	290,459	-2.1
KIA	3.2	2.9	47,179	46,662	+1.1	3.2	3.0	268,305	264,010	+1.6
FCA Group	6.1	6.4	90,249	104,374	-13.5	6.4	6.9	540,540	596,980	-9.5
FIAT	4.3	4.6	63,652	74,846	-15.0	4.5	4.9	380,570	423,848	-10.2
JEEP	1.1	1.0	16,391	16,155	+1.5	1.1	1.0	92,125	90,311	+2.0
LANCIA/CHRYSLER	0.3	0.2	4,350	4,042	+7.6	0.4	0.3	34,782	27,297	+27.4
ALFA ROMEO	0.4	0.5	5,266	8,402	-37.3	0.3	0.6	29,336	50,269	-41.6
OTHERS ³	0.0	0.1	590	929	-36.5	0.0	0.1	3,727	5,255	-29.1
BMW Group	6.7	6.9	100,329	111,639	-10.1	6.4	6.3	537,114	543,628	-1.2
BMW	5.2	5.4	78,181	87,528	-10.7	5.1	4.9	428,544	429,740	-0.3
MINI	1.5	1.5	22,148	24,111	-8.1	1.3	1.3	108,570	113,888	-4.7
FORD	5.7	5.5	84,528	89,349	-5.4	6.1	6.4	513,338	556,597	-7.8
DAIMLER	5.6	5.6	82,827	90,258	-8.2	5.9	5.8	501,232	508,725	-1.5
MERCEDES	5.0	4.9	74,009	79,541	-7.0	5.3	5.3	448,502	456,593	-1.8
SMART	0.6	0.7	8,818	10,717	-17.7	0.6	0.6	52,730	52,132	+1.1
TOYOTA Group	4.9	4.5	73,781	72,184	+2.2	4.9	4.8	414,870	413,835	+0.3
TOYOTA	4.6	4.2	69,047	67,829	+1.8	4.6	4.5	387,360	389,063	-0.4
LEXUS	0.3	0.3	4,734	4,355	+8.7	0.3	0.3	27,510	24,772	+11.1
NISSAN	2.3	2.9	34,749	47,345	-26.6	2.6	3.3	217,137	286,610	-24.2
VOLVO CAR CORP.	2.0	2.3	29,719	37,943	-21.7	2.1	2.0	174,999	170,829	+2.4
JAGUAR LAND ROVER Group	1.3	1.3	19,936	20,800	-4.2	1.5	1.4	125,302	125,467	-0.1
LAND ROVER	0.9	0.8	12,928	13,378	-3.4	1.0	1.0	81,874	83,878	-2.4
JAGUAR	0.5	0.5	7,008	7,422	-5.6	0.5	0.5	43,428	41,589	+4.4
MAZDA	1.4	1.3	21,600	21,510	+0.4	1.5	1.4	124,813	125,649	-0.7
MITSUBISHI	0.9	0.9	13,631	14,380	-5.2	1.0	0.8	82,151	72,348	+13.5
HONDA	0.7	0.8	9,939	12,296	-19.2	0.8	0.9	66,601	78,697	-15.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

P R E S S R E L E A S E

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA)

17/07/2019

	June					Jan-Jun				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	24.3	24.6	330,618	364,138	-9.2	23.9	24.0	1,830,170	1,906,590	-4.0
VOLKSWAGEN	11.4	12.2	155,254	180,492	-14.0	11.2	11.6	862,813	924,076	-6.6
AUDI	5.1	5.1	69,498	76,305	-8.9	5.1	5.2	393,081	416,699	-5.7
SKODA	3.7	3.6	50,139	53,593	-6.4	3.7	3.6	283,393	283,563	-0.1
SEAT	3.6	3.1	48,934	45,297	+8.0	3.3	3.0	254,255	237,484	+7.1
PORSCHE	0.5	0.5	6,358	7,932	-19.8	0.4	0.5	33,728	42,368	-20.4
OTHERS ²	0.0	0.0	435	519	-16.2	0.0	0.0	2,900	2,400	+20.8
PSA Group	16.3	16.4	221,907	242,645	-8.5	16.9	16.5	1,295,272	1,312,643	-1.3
PEUGEOT	6.2	6.4	84,174	94,717	-11.1	6.5	6.5	499,704	516,937	-3.3
OPEL/VAUXHALL	5.5	5.6	74,297	82,546	-10.0	5.7	5.7	433,757	452,355	-4.1
CITROEN	4.2	4.0	57,354	59,628	-3.8	4.4	4.0	337,729	316,868	+6.6
DS	0.4	0.4	6,082	5,754	+5.7	0.3	0.3	24,082	26,483	-9.1
RENAULT Group	12.1	11.8	164,988	174,334	-5.4	10.3	10.3	793,147	817,165	-2.9
RENAULT	8.7	8.7	118,059	128,355	-8.0	7.1	7.4	541,915	586,008	-7.5
DACIA	3.4	3.1	46,346	45,482	+1.9	3.2	2.9	247,389	229,082	+8.0
ALPINE	0.0	0.0	376	219	+71.7	0.0	0.0	2,561	628	+307.8
LADA	0.0	0.0	207	278	-25.5	0.0	0.0	1,282	1,447	-11.4
BMW Group	7.1	7.3	95,983	107,975	-11.1	6.7	6.6	513,710	522,597	-1.7
BMW	5.5	5.7	74,315	84,275	-11.8	5.3	5.2	407,409	411,290	-0.9
MINI	1.6	1.6	21,668	23,700	-8.6	1.4	1.4	106,301	111,307	-4.5
FCA Group	6.1	6.7	83,522	98,854	-15.5	6.6	7.2	506,713	570,029	-11.1
FIAT	4.3	4.8	58,157	70,511	-17.5	4.6	5.1	354,896	403,093	-12.0
JEEP	1.1	1.0	15,481	15,257	+1.5	1.1	1.1	85,603	85,914	-0.4
LANCIA/CHRYSLER	0.3	0.3	4,350	4,042	+7.6	0.5	0.3	34,771	27,282	+27.5
ALFA ROMEO	0.4	0.5	4,972	8,150	-39.0	0.4	0.6	27,881	48,680	-42.7
OTHERS ³	0.0	0.1	562	894	-37.1	0.0	0.1	3,562	5,060	-29.6
HYUNDAI Group	6.0	5.8	82,005	85,983	-4.6	6.2	6.1	479,337	484,600	-1.1
HYUNDAI	3.1	3.0	41,695	44,899	-7.1	3.2	3.2	246,704	253,176	-2.6
KIA	3.0	2.8	40,310	41,084	-1.9	3.0	2.9	232,633	231,424	+0.5
DAIMLER	5.8	5.8	78,583	85,943	-8.6	6.3	6.1	480,244	486,695	-1.3
MERCEDES	5.1	5.1	69,873	75,350	-7.3	5.6	5.5	428,022	435,035	-1.6
SMART	0.6	0.7	8,710	10,593	-17.8	0.7	0.6	52,222	51,660	+1.1
FORD	5.8	5.6	79,195	82,748	-4.3	6.2	6.5	476,700	515,968	-7.6
TOYOTA Group	4.7	4.2	63,332	62,996	+0.5	4.6	4.5	353,791	355,753	-0.6
TOYOTA	4.4	4.0	59,185	59,151	+0.1	4.3	4.2	329,813	334,233	-1.3
LEXUS	0.3	0.3	4,147	3,845	+7.9	0.3	0.3	23,978	21,520	+11.4
NISSAN	2.3	2.9	31,546	43,668	-27.8	2.6	3.3	199,571	263,991	-24.4
VOLVO CAR CORP.	2.1	2.4	28,046	35,857	-21.8	2.1	2.0	164,418	160,936	+2.2
JAGUAR LAND ROVER Group	1.4	1.4	19,237	20,371	-5.6	1.6	1.5	121,492	122,483	-0.8
LAND ROVER	0.9	0.9	12,464	13,111	-4.9	1.0	1.0	79,316	81,972	-3.2
JAGUAR	0.5	0.5	6,773	7,260	-6.7	0.5	0.5	42,176	40,511	+4.1
MAZDA	1.4	1.3	18,937	19,290	-1.8	1.4	1.4	109,874	112,242	-2.1
MITSUBISHI	0.9	0.9	12,539	13,018	-3.7	1.0	0.8	75,793	66,422	+14.1
HONDA	0.6	0.7	8,555	10,764	-20.5	0.7	0.9	57,270	69,403	-17.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati