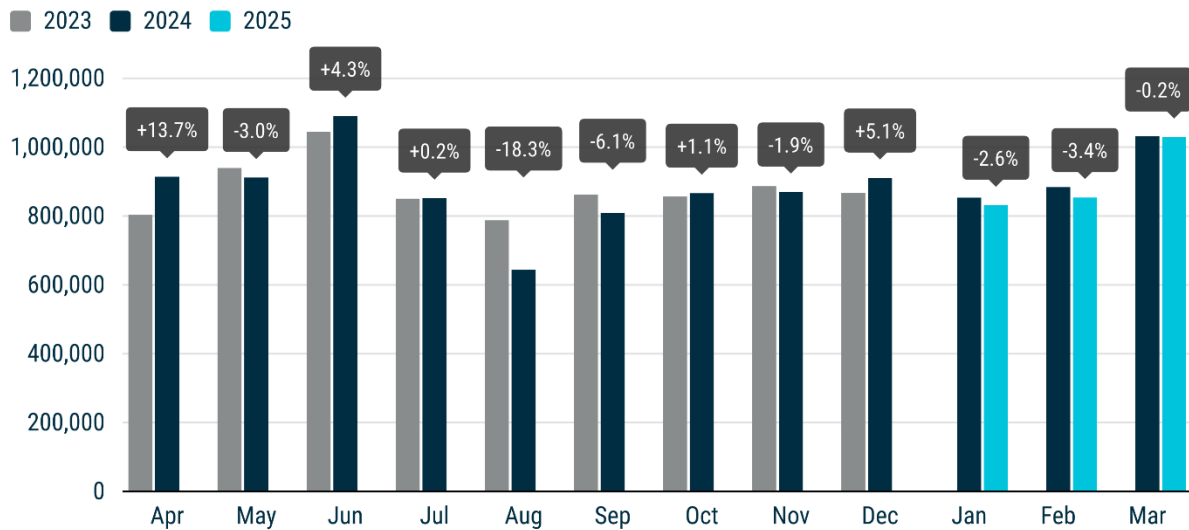


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 24 April 2025

New car registrations: -1.9% in Q1 2025; battery-electric 15.2% market share



In Q1 2025, new EU car registrations declined by 1.9% compared to Q1 2024, with March 2025 figures showing a slight 0.2% year-on-year (YOY) decline as the global economic context remains particularly challenging and unpredictable for auto makers. The battery-electric car market share stood at 15.2% market in Q1 2025, still far from where it was expected to be. Hybrid-electric models continue to grow in popularity, retaining their place as the most popular power type amongst buyers.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

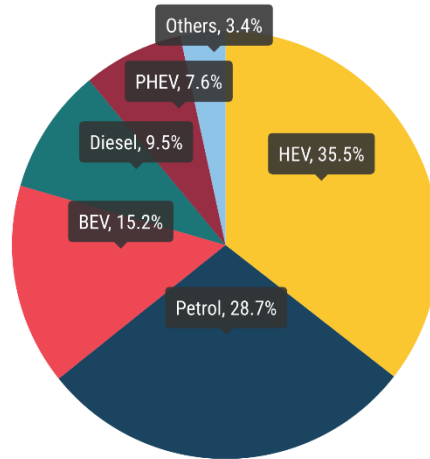
Up until March 2025, battery-electric vehicles (BEVs) accounted for 15.2% of total EU market share, signifying an increase from the low baseline of 12% in Q1 2024. Hybrid-electric vehicles surged, capturing 35.5% of the market and remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 38.3%, down from 48.3% over the same period in 2024.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In the first quarter of 2025, new battery-electric car sales grew by 23.9%, to 412,997 units, capturing 15.2% of total EU market share. Three of the four largest markets in the EU, accounting for 63% of all battery-electric car registrations, recorded robust gains: Germany (+38.9%), Belgium (+29.9%), and the Netherlands (+7.9%). This contrasted with France, which saw a decline of 6.6%.

Q1 2025's figures also showed new EU registrations of hybrid-electric cars rising by 20.7%, driven by significant growth in the four biggest markets: France (+47.5%), Spain (+36.6%), Italy (+15.3%), and Germany (+10.5%). This led to 964,108 units registered in the first quarter of 2025, representing 35.5% of the EU market share.

Registrations of plug-in-hybrid electric cars grew by 1.1% in Q1 2025, with a total of 207,048 units. This was primarily driven by significant increases in volume for key markets such as Germany (+41.8%) and Spain (+30.7%). As a result, plug-in-hybrid electric cars represent 7.6% of total car registrations in the EU, up from 7.4% in Q1 2024.

Furthermore, in March 2025 YOY variation showed a rise of 17.1% for battery-electric and 23.9% for hybrid-electric cars, while plug-in-hybrid electric recorded 12.4% growth.

Petrol and diesel cars

By the end of the first quarter of 2025, petrol car registrations saw a significant decline of 20.6%, with all major markets showing decreases. France experienced the steepest drop, with registrations plummeting by 34.1%, followed by Germany (-26.6%), Italy (-15.8%), and Spain (-9.5%).

With 779,817 new cars registered so far, the market share for petrol dropped to 28.7%, down from 35.5% during the same period last year. Similarly, the diesel car market declined by 27.1%, resulting in a 9.5% market share for diesel vehicles in Q1 2025. Overall, double-digit declines were observed in most EU markets.

Additionally, the March 2025 YOY variation showed a decline of 20.7% for petrol and 25.5% for diesel.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	March 2025	March 2024	% change 25/24	March 2025	March 2024	% change 25/24	March 2025	March 2024	% change 25/24	March 2025	March 2024	% change 25/24	March 2025	March 2024	% change 25/24	March 2025	March 2024	% change 25/24	March 2025	March 2024	% change 25/24
Austria	6,122	4,657	+31.5	2,275	1,477	+54.0	7,224	6,199	+16.5	1	6	-83.3	7,346	8,312	-11.6	2,982	5,050	-41.0	25,950	25,701	+1.0
Belgium	13,650	11,711	+16.6	3,399	7,138	-52.4	4,455	4,321	+3.1	349	434	-19.6	17,056	18,877	-9.6	1,275	2,270	-43.8	40,184	44,751	-10.2
Bulgaria	226	154	+46.8	39	53	-26.4	112	82	+36.6	0	0		3,480	3,177	+9.5	363	460	-21.1	4,220	3,926	+7.5
Croatia	82	62	+32.3	153	148	+3.4	2,144	1,690	+26.9	150	223	-32.7	2,919	2,976	-1.9	978	1,311	-25.4	6,426	6,410	+0.2
Cyprus	105	146	-28.1	63	76	-17.1	685	678	+1.0	0	0		706	509	+38.7	43	28	+53.6	1,602	1,437	+11.5
Czechia	1,395	382	+265.2	977	507	+92.7	4,856	3,910	+24.2	600	681	-11.9	10,710	9,556	+12.1	4,028	3,880	+3.8	22,566	18,916	+19.3
Denmark	9,855	7,094	+38.9	543	851	-36.2	2,223	4,021	-44.7	0	0		1,947	4,420	-56.0	419	480	-12.7	14,987	16,866	-11.1
Estonia	82	92	-10.9	95	69	+37.7	531	647	-17.9	0	17	-100.0	182	571	-68.1	76	303	-74.9	966	1,699	-43.1
Finland	2,434	1,850	+31.6	1,206	1,406	-14.2	1,626	2,048	-20.6	0	18	-100.0	667	887	-24.8	240	275	-12.7	6,173	6,484	-4.8
France	29,261	33,981	-13.9	8,289	16,294	-49.1	70,674	49,908	+41.6	6,288	7,482	-16.0	32,867	58,861	-44.2	6,463	13,497	-52.1	153,842	180,023	-14.5
Germany	42,521	31,384	+35.5	26,553	16,016	+65.8	74,860	67,033	+11.7	1,259	1,293	-2.6	70,414	99,753	-29.4	37,890	48,365	-21.7	253,497	263,844	-3.9
Greece	775	549	+41.2	670	689	-2.8	6,048	4,662	+29.7	181	361	-49.9	4,534	5,195	-12.7	511	1,009	-49.4	12,719	12,465	+2.0
Hungary	1,155	1,174	-1.6	474	492	-3.7	6,984	6,597	+5.9	83	10	+730.0	3,080	3,354	-8.2	1,423	1,263	+12.7	13,199	12,890	+2.4
Ireland	2,537	1,980	+28.1	2,402	1,428	+68.2	4,651	3,267	+42.4	0	0		4,816	4,891	-1.5	2,906	3,078	-5.6	17,312	14,644	+18.2
Italy	9,369	5,360	+74.8	7,608	5,590	+36.1	77,837	62,891	+23.8	13,301	12,997	+2.3	46,076	50,858	-9.4	18,112	24,407	-25.8	172,303	162,103	+6.3
Latvia	130	98	+32.7	220	48	+358.3	0	0		31	43	-27.9	1,361	1,022	+33.2	294	274	+7.3	2,036	1,485	+37.1
Lithuania	223	120	+85.8	220	110	+100.0	1,973	1,000	+97.3	62	46	+34.8	541	686	-21.1	547	329	+66.3	3,566	2,291	+55.7
Luxembourg	1,432	1,244	+15.1	386	343	+12.5	1,314	915	+43.6	0	0		1,194	1,478	-19.2	513	608	-15.6	4,839	4,588	+5.5
Malta	90	194	-53.7	7	27	-75.6	62	171	-63.9	0	0		148	421	-64.9	28	57	-51.4	334	870	-61.6
Netherlands	11,195	13,040	-14.1	6,258	4,981	+25.6	9,449	10,325	-8.5	148	259	-42.9	4,064	7,972	-49.0	401	417	-3.8	31,515	36,994	-14.8
Poland	2,311	1,705	+35.5	2,388	1,380	+73.0	26,637	22,865	+16.5	1,729	1,766	-2.1	16,041	17,595	-8.8	3,956	4,616	-14.3	53,062	49,927	+6.3
Portugal	4,964	3,739	+32.8	2,727	2,550	+6.9	6,042	3,732	+61.9	2,047	2,100	-2.5	7,648	8,884	-13.9	1,150	1,791	-35.8	24,578	22,796	+7.8
Romania	273	660	-58.6	-	-		4,994	3,294	+51.6	1,122	589	+90.5	2,580	2,806	-8.1	953	1,807	-47.3	9,922	9,156	+8.4
Slovakia	351	192	+82.8	326	185	+76.2	2,332	2,244	+3.9	162	160	+1.3	3,254	3,720	-12.5	1,082	1,253	-13.6	7,507	7,754	-3.2
Slovenia	480	349	+37.5	144	99	+45.5	595	571	+4.2	21	46	-54.3	3,105	3,308	-6.1	940	899	+4.6	5,285	5,272	+0.2
Spain	8,101	4,198	+93.0	8,373	5,560	+50.6	49,093	33,931	+44.7	6,537	2,209	+195.9	38,466	40,316	-4.6	6,155	8,494	-27.5	116,725	94,708	+23.2
Sweden	8,386	8,339	+0.6	6,316	5,551	+13.8	2,720	1,834	+48.3	1	768	-99.9	5,194	5,694	-8.8	1,587	1,703	-6.8	24,204	23,889	+1.3
EUROPEAN UNION	157,505	134,454	+17.1	82,111	73,068	+12.4	370,121	298,836	+23.9	34,072	31,508	+8.1	290,396	366,099	-20.7	95,315	127,924	-25.5	1,029,519	1,031,889	-0.2
Iceland	482	152	+217.1	179	117	+53.0	217	69	+214.5	0	0		73	53	+37.7	61	140	-56.4	1,012	531	+90.6
Norway	11,192	8,709	+28.5	1,210	210	+476.2	563	557	+1.1	0	0		101	76	+32.9	238	198	+20.2	13,304	9,750	+36.5
Switzerland	4,421	4,765	-7.2	2,083	1,994	+4.5	8,259	7,277	+13.5	1	1	+0.0	5,319	7,382	-27.9	1,607	2,048	-21.5	21,690	23,467	-7.6
EFTA	16,095	13,626	+18.1	3,472	2,321	+49.6	9,039	7,903	+14.4	1	1	+0.0	5,493	7,511	-26.9	1,906	2,386	-20.1	36,006	33,748	+6.7
United Kingdom	69,313	48,388	+43.2	33,815	24,517	+37.9	147,931	116,664	+26.8	0	0		97,566	119,005	-18.0	8,478	9,212	-8.0	357,103	317,786	+12.4
EU + EFTA + UK	242,913	196,468	+23.6	119,398	99,906	+19.5	527,091	423,403	+24.5	34,073	31,509	+8.1	393,455	492,615	-20.1	105,699	139,522	-24.2	1,422,628	1,383,423	+2.8

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Mar 2025	Jan-Mar 2024	% change 25/24	Jan-Mar 2025	Jan-Mar 2024	% change 25/24	Jan-Mar 2025	Jan-Mar 2024	% change 25/24	Jan-Mar 2025	Jan-Mar 2024	% change 25/24	Jan-Mar 2025	Jan-Mar 2024	% change 25/24	Jan-Mar 2025	Jan-Mar 2024	% change 25/24	Jan-Mar 2025	Jan-Mar 2024	% change 25/24
Austria	14,177	10,802	+31.2	5,530	4,281	+29.2	18,178	14,959	+21.5	1	10	-90.0	19,587	20,520	-4.5	8,544	12,691	-32.7	66,017	63,263	+4.4
Belgium	40,402	31,091	+29.9	10,459	27,495	-62.0	14,295	12,773	+11.9	909	1,115	-18.5	50,943	55,256	-7.8	3,931	7,410	-47.0	120,939	135,140	-10.5
Bulgaria	531	472	+12.5	111	133	-16.5	302	216	+39.8	0	0		9,622	9,260	+3.9	1,042	1,426	-26.9	11,608	11,507	+0.9
Croatia	204	194	+5.2	445	361	+23.3	5,329	4,361	+22.2	393	460	-14.6	6,540	6,919	-5.5	2,232	3,137	-28.8	15,143	15,432	-1.9
Cyprus	361	316	+14.2	234	192	+21.9	1,953	1,966	-0.7	0	0		1,771	1,851	-4.3	132	140	-5.7	4,451	4,465	-0.3
Czechia	3,113	1,293	+140.8	2,175	1,388	+56.7	12,715	10,873	+16.9	1,448	1,841	-21.3	28,916	30,446	-5.0	11,319	11,764	-3.8	59,686	57,605	+3.6
Denmark	24,540	15,178	+61.7	1,045	1,742	-40.0	5,053	7,707	-34.4	0	0		5,810	11,112	-47.7	990	1,174	-15.7	37,438	36,913	+1.4
Estonia	224	317	-29.3	241	183	+31.7	1,092	1,939	-43.7	0	35	-100.0	396	1,414	-72.0	168	828	-79.7	2,121	4,716	-55.0
Finland	5,637	4,767	+18.3	3,607	4,188	-13.9	4,800	6,067	-20.9	0	76	-100.0	1,971	2,424	-18.7	685	926	-26.0	16,700	18,448	-9.5
France	74,519	79,823	-6.6	19,592	38,575	-49.2	184,267	124,945	+47.5	15,630	19,538	-20.0	97,951	148,684	-34.1	18,126	33,338	-45.6	410,085	444,903	-7.8
Germany	112,968	81,337	+38.9	63,799	44,985	+41.8	192,265	173,927	+10.5	2,894	4,499	-35.7	189,683	258,583	-26.6	102,962	131,454	-21.7	664,571	694,785	-4.3
Greece	2,020	1,580	+27.8	2,033	2,012	+1.0	16,172	13,693	+18.1	440	647	-32.0	11,321	14,844	-23.7	1,210	3,892	-68.9	33,196	36,668	-9.5
Hungary	2,408	2,289	+5.2	1,169	1,484	-21.2	17,082	15,416	+10.8	180	32	+462.5	7,877	9,185	-14.2	4,183	3,274	+27.8	32,899	31,680	+3.8
Ireland	9,970	7,929	+25.7	9,421	5,847	+61.1	16,510	13,968	+18.2	0	0		18,044	20,293	-11.1	10,829	14,461	-25.1	64,774	62,498	+3.6
Italy	22,993	13,330	+72.5	18,616	14,216	+31.0	198,685	172,383	+15.3	41,044	43,353	-5.3	118,107	140,208	-15.8	44,607	67,835	-34.2	444,052	451,325	-1.6
Latvia	294	262	+12.2	480	108	+344.4	0	0		85	112	-24.1	3,009	2,588	+16.3	909	835	+8.9	4,777	3,905	+22.3
Lithuania	485	356	+36.2	725	363	+99.7	4,598	2,872	+60.1	163	149	+9.4	1,481	1,989	-25.5	1,482	708	+109.3	8,934	6,437	+38.8
Luxembourg	3,733	2,965	+25.9	996	1,124	-11.4	3,467	2,764	+25.4	0	0		3,115	3,897	-20.1	1,357	1,761	-22.9	12,668	12,511	+1.3
Malta	274	707	-61.3	68	146	-53.7	249	413	-39.8	0	0		391	793	-50.7	59	84	-30.1	1,040	2,143	-51.5
Netherlands	32,439	30,057	+7.9	16,003	14,276	+12.1	26,928	29,414	-8.5	251	725	-65.4	15,156	26,302	-42.4	989	944	+4.8	91,766	101,718	-9.8
Poland	5,107	4,191	+21.9	5,813	3,773	+54.1	72,671	64,895	+12.0	3,793	4,424	-14.3	43,952	50,394	-12.8	10,769	11,019	-2.3	142,105	138,696	+2.5
Portugal	12,175	9,424	+29.2	6,760	7,112	-4.9	14,327	9,118	+57.1	4,874	4,744	+2.7	17,170	23,776	-27.8	3,239	4,871	-33.5	58,545	59,045	-0.8
Romania	2,161	3,400	-36.4	-	-		15,788	11,245	+40.4	3,987	2,799	+42.4	8,589	10,464	-17.9	3,167	5,320	-40.5	33,692	33,228	+1.4
Slovakia	830	599	+38.6	816	594	+37.4	6,565	7,011	-6.4	419	515	-18.6	8,564	10,906	-21.5	3,123	3,766	-17.1	20,317	23,391	-13.1
Slovenia	1,289	904	+42.6	508	322	+57.8	1,536	1,538	-0.1	96	101	-5.0	8,571	8,742	-2.0	2,672	2,386	+12.0	14,672	13,993	+4.9
Spain	19,225	11,380	+68.9	20,516	15,700	+30.7	121,557	89,017	+36.6	14,022	7,380	+90.0	87,772	96,963	-9.5	16,276	24,307	-33.0	279,368	244,747	+14.1
Sweden	20,918	18,465	+13.3	15,886	14,149	+12.3	7,724	5,578	+38.5	1,682	2,213	-24.0	13,508	14,411	-6.3	3,726	5,004	-25.5	63,444	59,820	+6.1
EUROPEAN UNION	412,997	333,428	+23.9	207,048	204,749	+1.1	964,108	799,058	+20.7	92,311	94,768	-2.6	779,817	982,224	-20.6	258,728	354,755	-27.1	2,715,008	2,768,982	-1.9
Iceland	956	418	+128.7	469	303	+54.8	477	236	+102.1	0	0		169	121	+39.7	190	307	-38.1	2,261	1,385	+63.2
Norway	28,623	19,469	+47.0	1,441	426	+238.3	841	980	-14.2	0	0		171	184	-7.1	520	490	+6.1	31,596	21,549	+46.6
Switzerland	10,733	10,424	+3.0	4,900	5,329	-8.1	19,737	17,677	+11.7	6	11	-45.5	13,212	18,306	-27.8	4,102	5,477	-25.1	52,690	57,224	-7.9
EFTA	40,312	30,311	+33.0	6,810	6,058	+12.4	21,055	18,893	+11.4	6	11	-45.5	13,552	18,611	-27.2	4,812	6,274	-23.3	86,547	80,158	+8.0
United Kingdom	120,191	84,314	+42.6	53,686	42,559	+26.1	229,565	190,239	+20.7	0	0		162,182	211,820	-23.4	14,878	16,616	-10.5	580,502	545,548	+6.4
EU + EFTA + UK	573,500	448,053	+28.0	267,544	253,366	+5.6	1,214,728	1,008,190	+20.5	92,317	94,779	-2.6	955,551	1,212,655	-21.2	278,418	377,645	-26.3	3,382,057	3,394,688	-0.4

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	MARCH					JANUARY-MARCH				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	26.4	24.4	271,382	251,722	+7.8	26.7	25.0	724,045	690,870	+4.8
Volkswagen	10.9	10.1	111,673	104,726	+6.6	11.1	9.9	301,586	274,785	+9.8
Skoda	6.0	5.3	61,415	54,635	+12.4	6.0	5.9	163,315	163,116	+0.1
Audi	4.5	4.3	46,410	44,760	+3.7	4.7	4.6	128,331	127,375	+0.8
Cupra	2.4	1.5	24,747	15,890	+55.7	2.2	1.5	61,036	40,923	+49.1
Seat	1.9	2.1	19,549	22,161	-11.8	1.8	2.1	49,775	58,448	-14.8
Porsche	0.7	0.9	6,905	8,919	-22.6	0.7	0.9	18,268	24,674	-26.0
Others ²	0.1	0.1	682	631	+8.2	0.1	0.1	1,733	1,549	+11.9
Stellantis	16.8	18.3	173,080	189,029	-8.4	16.6	18.9	450,814	524,247	-14.0
Peugeot	5.9	5.5	60,876	56,375	+8.0	5.8	5.8	158,613	161,343	-1.7
Citroen	3.1	3.9	31,879	40,344	-21.0	3.2	3.8	87,557	104,616	-16.3
Fiat ³	2.8	3.3	28,847	33,606	-14.2	2.7	3.4	73,171	94,506	-22.6
Opel/Vauxhall	2.7	3.2	27,342	32,512	-15.9	2.6	3.3	69,337	92,219	-24.8
Jeep	1.2	1.1	12,830	11,862	+8.2	1.2	1.2	33,525	34,034	-1.5
Alfa Romeo	0.6	0.5	6,593	4,775	+38.1	0.6	0.4	16,101	12,017	+34.0
DS	0.3	0.4	3,020	4,070	-25.8	0.3	0.4	7,913	11,082	-28.6
Lancia/Chrysler	0.1	0.5	1,312	4,890	-73.2	0.1	0.5	3,520	12,988	-72.9
Others ⁴	0.0	0.1	381	595	-36.0	0.0	0.1	1,077	1,442	-25.3
Renault Group	11.7	10.5	120,724	108,210	+11.6	11.5	10.3	312,983	285,926	+9.5
Renault	6.8	5.9	69,927	60,643	+15.3	6.2	5.2	168,960	144,144	+17.2
Dacia	4.9	4.6	50,056	47,214	+6.0	5.2	5.1	142,121	140,987	+0.8
Alpine	0.1	0.0	741	353	+109.9	0.1	0.0	1,902	795	+139.2
Toyota Group	9.3	9.6	96,010	99,422	-3.4	8.9	9.2	242,166	254,315	-4.8
Toyota	8.6	9.0	88,241	92,568	-4.7	8.2	8.6	221,558	237,749	-6.8
Lexus	0.8	0.7	7,769	6,854	+13.3	0.8	0.6	20,608	16,566	+24.4
Hyundai Group	7.2	7.6	73,665	78,254	-5.9	7.4	7.8	200,909	216,471	-7.2
Kia	3.8	3.9	39,428	40,030	-1.5	3.7	3.9	100,562	108,030	-6.9
Hyundai	3.3	3.7	34,237	38,224	-10.4	3.7	3.9	100,347	108,441	-7.5
BMW Group	6.4	6.6	65,873	67,933	-3.0	6.6	6.5	179,751	178,984	+0.4
BMW	5.5	5.6	56,444	58,135	-2.9	5.7	5.5	153,527	153,504	+0.0
Mini	0.9	0.9	9,429	9,798	-3.8	1.0	0.9	26,224	25,480	+2.9
Mercedes-Benz	5.4	5.8	55,263	59,814	-7.6	4.9	5.1	132,345	141,084	-6.2
Mercedes	5.3	5.6	54,707	57,416	-4.7	4.8	4.9	130,070	134,508	-3.3
Smart	0.1	0.2	556	2,398	-76.8	0.1	0.2	2,275	6,576	-65.4
Ford	2.8	3.0	28,702	30,502	-5.9	2.9	3.0	79,638	82,464	-3.4
Nissan	3.1	2.9	32,350	30,173	+7.2	2.5	2.4	68,644	67,425	+1.8
Volvo Cars	2.1	2.9	21,936	29,668	-26.1	2.2	2.7	59,960	75,016	-20.1
SAIC Motor	2.2	1.2	22,296	12,786	+74.4	1.9	1.2	52,508	34,471	+52.3
Suzuki	1.5	1.8	15,822	18,744	-15.6	1.6	1.8	42,511	49,916	-14.8
Tesla	1.8	2.8	18,224	28,463	-36.0	1.3	2.4	36,167	65,774	-45.0
Mazda	1.3	1.5	13,860	15,055	-7.9	1.2	1.3	31,520	36,393	-13.4
Jaguar Land Rover Group	0.6	0.6	5,958	6,072	-1.9	0.6	0.6	15,733	16,838	-6.6
Land Rover	0.5	0.5	5,621	5,276	+6.5	0.6	0.5	14,950	14,975	-0.2
Jaguar	0.0	0.1	337	796	-57.7	0.0	0.1	783	1,863	-58.0
Mitsubishi	0.5	1.1	5,086	11,217	-54.7	0.4	0.8	11,843	21,486	-44.9
Honda	0.4	0.4	4,580	4,222	+8.5	0.4	0.4	11,482	10,817	+6.1

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	MARCH					JANUARY-MARCH				
	% share ¹		Units		% change	% share ¹		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
Volkswagen Group	25.2	23.5	358,210	324,897	+10.3	25.9	24.4	875,875	828,384	+5.7
Volkswagen	10.3	9.4	146,958	130,445	+12.7	10.8	9.5	364,641	323,824	+12.6
Skoda	5.4	4.8	77,287	66,764	+15.8	5.7	5.5	191,732	187,205	+2.4
Audi	4.6	4.7	66,062	64,964	+1.7	4.8	4.8	161,446	164,255	-1.7
Cupra	2.3	1.5	32,037	20,415	+56.9	2.2	1.4	73,099	49,143	+48.7
Seat	1.7	2.1	23,796	28,629	-16.9	1.7	2.1	57,363	70,575	-18.7
Porsche	0.8	0.9	11,059	12,685	-12.8	0.7	0.9	25,229	31,209	-19.2
Others ²	0.1	0.1	1,010	995	+1.5	0.1	0.1	2,364	2,173	+8.8
Stellantis	15.1	16.5	215,190	228,774	-5.9	15.5	17.6	525,283	598,243	-12.2
Peugeot	5.5	5.0	77,803	68,772	+13.1	5.6	5.4	189,254	184,256	+2.7
Citroen	2.4	3.3	34,424	45,486	-24.3	2.7	3.4	92,657	114,805	-19.3
Opel/Vauxhall	3.1	3.5	44,145	48,432	-8.9	2.9	3.6	97,767	122,037	-19.9
Fiat ³	2.2	2.7	31,128	37,566	-17.1	2.3	3.0	77,704	101,332	-23.3
Jeep	1.1	1.0	15,493	13,582	+14.1	1.1	1.1	37,895	37,006	+2.4
Alfa Romeo	0.5	0.4	7,306	5,039	+45.0	0.5	0.4	17,095	12,594	+35.7
DS	0.2	0.3	3,110	4,279	-27.3	0.2	0.3	8,172	11,535	-29.2
Lancia/Chrysler	0.1	0.4	1,319	4,890	-73.0	0.1	0.4	3,527	12,988	-72.8
Others ⁴	0.0	0.1	462	728	-36.5	0.0	0.0	1,212	1,690	-28.3
Renault Group	9.8	8.9	139,645	123,629	+13.0	10.2	9.2	344,519	313,179	+10.0
Renault	5.8	5.1	82,020	70,175	+16.9	5.6	4.7	189,138	160,716	+17.7
Dacia	4.0	3.8	56,841	52,988	+7.3	4.5	4.5	153,382	151,486	+1.3
Alpine	0.1	0.0	784	466	+68.2	0.1	0.0	1,999	977	+104.6
Hyundai Group	7.8	8.1	110,714	112,571	-1.6	7.9	8.2	267,234	278,387	-4.0
Kia	4.3	4.3	60,586	59,335	+2.1	4.1	4.2	138,432	143,151	-3.3
Hyundai	3.5	3.8	50,128	53,236	-5.8	3.8	4.0	128,802	135,236	-4.8
Toyota Group	6.9	7.4	98,484	101,949	-3.4	7.4	7.7	248,663	260,178	-4.4
Toyota	6.4	6.9	90,507	94,884	-4.6	6.7	7.2	227,486	243,124	-6.4
Lexus	0.6	0.5	7,977	7,065	+12.9	0.6	0.5	21,177	17,054	+24.2
BMW Group	6.8	7.0	96,532	97,221	-0.7	7.0	6.9	236,401	235,269	+0.5
BMW	5.7	5.8	80,481	80,647	-0.2	5.8	5.8	195,913	196,406	-0.3
Mini	1.1	1.2	16,051	16,574	-3.2	1.2	1.1	40,488	38,863	+4.2
Mercedes-Benz	5.3	5.9	75,473	82,291	-8.3	4.9	5.2	165,518	174,994	-5.4
Mercedes	5.2	5.7	74,484	79,488	-6.3	4.8	4.9	162,595	167,608	-3.0
Smart	0.1	0.2	989	2,803	-64.7	0.1	0.2	2,923	7,386	-60.4
Ford	3.7	3.5	52,217	48,203	+8.3	3.4	3.4	114,678	116,905	-1.9
Nissan	3.6	3.7	50,839	51,722	-1.7	3.0	3.0	100,063	103,014	-2.9
Volvo Cars	2.5	2.8	35,752	38,593	-7.4	2.5	2.7	83,092	92,206	-9.9
SAIC Motor	2.7	1.9	38,930	26,189	+48.6	2.3	1.7	78,505	58,800	+33.5
Tesla	2.0	2.9	28,502	39,684	-28.2	1.6	2.5	54,020	86,027	-37.2
Suzuki	1.4	1.8	19,769	24,419	-19.0	1.5	1.7	49,631	58,815	-15.6
Mazda	1.5	1.5	21,323	20,235	+5.4	1.3	1.3	43,918	45,152	-2.7
Jaguar Land Rover Group	1.6	1.8	22,550	24,710	-8.7	1.2	1.3	41,430	44,995	-7.9
Land Rover	1.5	1.4	21,422	19,200	+11.6	1.1	1.1	38,824	36,314	+6.9
Jaguar	0.1	0.4	1,128	5,510	-79.5	0.1	0.3	2,606	8,681	-70.0
Honda	0.8	0.9	10,746	12,753	-15.7	0.6	0.7	21,075	24,130	-12.7
Mitsubishi	0.4	0.8	5,596	11,586	-51.7	0.4	0.7	12,536	22,334	-43.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM